

LOVE LETTER TO MY WIFE

Expression of love

- What would you want her to hear as your last words to her?

Location of will, living will, and power of attorney

List of assets

- Account numbers
- Names and addresses
- Values
- How to gain access

List of major liabilities

- Account numbers
- Names and addresses
- Amounts outstanding and interest rates
- Due dates
- Collateral

Name and contact information of adviser(s)

- Trusted financial and personal adviser
- Investment adviser
- Accountant
- Lawyer

Insurance policies—names and addresses of agents, assets covered, and to what degree

- Life/disability insurance
- Home/car and other

Special funeral preferences (music, pallbearers, speakers, Scriptures, and so on)

- Contact persons and documentation (if prearranged or prepaid)

Your wife needs to know where this letter is located.